

Building the bank our customers deserve.

Who we are.

Byline Bank is a full-service commercial bank offering personalized customer service and a full array of banking products and solutions for retail and business customers throughout the Chicago metropolitan area. A wholly-owned subsidiary of Byline Bancorp, Inc. (NYSE:BY), Byline Bank is headquartered in Chicago and has approximately \$4.8 billion in assets.

We operate more than 50 full-service retail banking branch locations throughout the Chicagoland and Milwaukee areas, and provide commercial banking, sponsored finance, equipment finance and SBA/USDA loans, nationally¹ in more than 20 markets around the country.

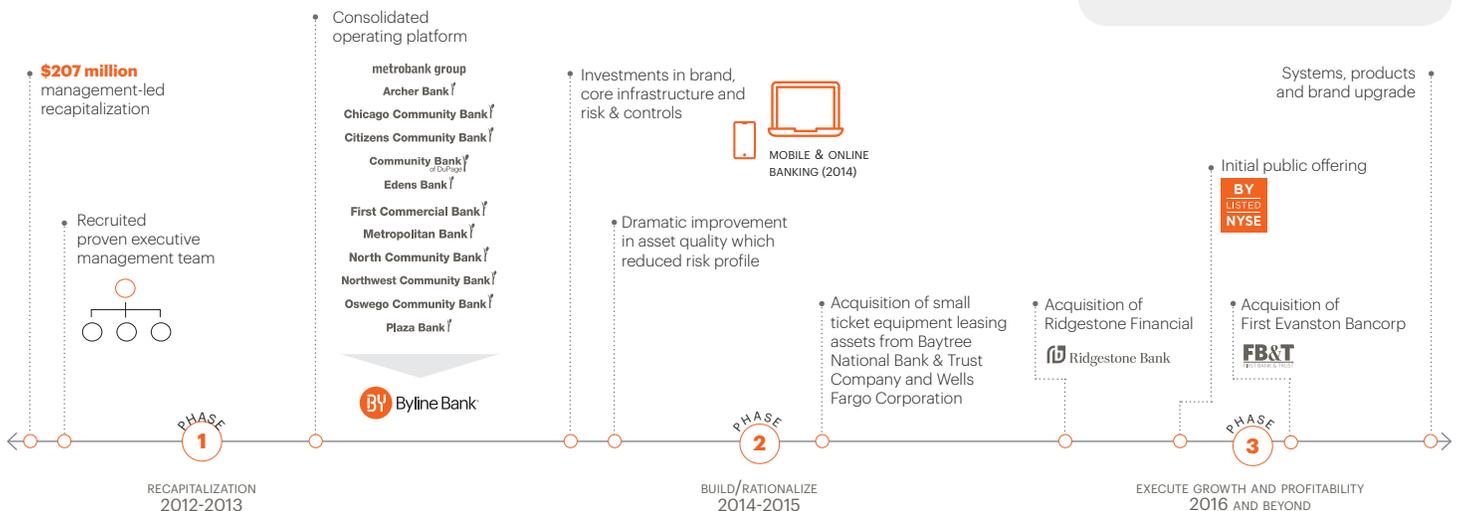
The evolution of Byline

Byline comes from the journalistic term for authorship. At Byline, we believe in putting our name behind everything we do and rolling up our sleeves to help our customer write their story. Our name may be new to you, but our legacy of helping local neighbors, nonprofits, and businesses write their stories extends more than 100 years:

BY the numbers.

We're one of the largest community banks² by assets, deposits and branches in the Chicago MSA and the city of Chicago:

- **\$4.8 billion** in assets
- **\$3.6 billion** in deposits
- In **2017**, completed the first Chicago bank IPO in over **15 years**
- **100+** years of tradition
- **50+** locations
- **26** Communities and Neighborhoods
- **900+** Employees



We know that you work hard—in the office and at home—and we won't stop until we've helped you get done what needs to get done. The right way. Let's write the next chapter of your story, together.

1. Includes SBC, USDA, BGF, SFG, and CRE lending markets.
 2. Represents \$1-10bn banks by assets in the city of Chicago.

Committed to community.

We believe the role of a community bank should be to meaningfully support our local neighborhoods, and to be the bank our customers deserve.

More than a bank.

At Byline, we:

- Obsess about the customer in every interaction, every time.
- Think like an owner and always seek to improve our business and customer focus.
- Know the numbers and work to drive strong and sustainable growth.

We take our role of participating in and investing in our local communities very seriously. Community engagement and support is the bedrock of our success, and we're committed to helping the local communities in which we live and work to grow and thrive—today and into the future. Byline places great value in community reinvestment, charitable giving, environmental sustainability, community outreach, employee volunteerism, and financial literacy. In 2017, Byline Bank:

- Committed more than **\$150,000** to support over **50 events** and sponsorships for our customers and communities.
- Issued Community Development Grants worth a total of **\$125,000** supporting education, financial literacy, housing, small business support, health and family services, and youth crisis programs and organizations.
- Made **\$2.9 million** in investments supporting affordable housing and economic development. Issued **\$57.4 million** in community development loans, exceeding our goal by more than \$9 million for the year.
- Gave back to our communities through volunteerism, as Byline employees contributed **1,274 hours of service** that benefitted nearly **5,000 individuals**.



Banking with a face.

We're excited for you to get to know us, personally, and to learn more about what inspires our customers and our communities.



Alberto Paracchini
President and CEO
Byline Bank



Roberto Herencia
Chairman
Byline Bancorp, Inc.



Learn more at [BylineBank.com](https://www.BylineBank.com)